Code TCD

Company name Transport and Industry Development Investment Joint Stock Company

**Date** 11/23/2021

**Subject** Record date for implementing rights

## **Content:**

On November 22, 2021, the Hochiminh Stock Exchange issued an Announcement No.2006/TB-SGDHCM about the record date of Transport and Industry Development Investment Joint Stock Company as follows:

- Ex-right date: November 30, 2021

- Record date: December 01, 2021

1) Reason & Purpose: to implement rights to buy shares the additional issuance.

2) Content:

- Exercise ratio: 1:1 (shareholder who owns 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share).

- Expected issue volume: 87,209,152 shares

- Issuing price: 10,000 dongs/share

- Plan for rounding, handling fractional shares and unsold shares: Due to the issaunce rate of 1:1, there are not the fractional shares. The unsold shares (if any) will be decided by the Board of Directors. These shares will be restricted in 01 year from the finish date of the offering.

- Regulation on rights transfer:

• Time for rights transference: from December 06, 2021 to December 31, 2021

• The rights should be transferred only once.

- Regulation on securities purchased:

• Time for subscription and payment: from December 06, 2021 to January 05, 2022.

• The new shares are freely transferable.

- Place to receive subscription:

• Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.

• Shareholders whose shares have not been deposited: at Transport and Industry Development Investment Joint Stock Company.

- Bank for blocking depository money:

• Account holder: Transport and Industry Development Investment Joint Stock Company

• Account number: 1000 3991 990005

• Bank: Nam A Bank.